



## Memorandum

**DATE:** January 18, 2023  
**TO:** Board of Directors  
**FROM:** Jim Derwinski, CEO/Executive Director *Jrmd*  
**SUBJECT:** Quarterly Report of Rail Agreements  
(2022 – Quarter 4)

### BACKGROUND

Attached, for your information, is the Contracts group's Quarterly Report of Rail Agreements for October 2022 through December 2022. This report is generated for the Board pursuant to Commuter Rail Board Ordinance No. MET 19-03, Revised Bidding and Authority Regulations ("Ordinance"), under Section 6.1.4, to keep the Board apprised of agreements related to railroad operations that have been executed by the Executive Director under the authority granted him by the Ordinance.

### ATTACHMENT

#### A. Quarterly Report of Rail Agreements (2022 – Quarter 4)

Prepared by: Thomas Stuebner, Assistant Deputy Executive Director - Administration  
Rocio Gentil, Supervisor of Contract Administration

**Quarterly Report of Rail Agreements  
2022 – Quarter 4**

<b>Contract Type</b>	<b>Party(ies)</b>	<b>Agreement Description</b>	<b>District(s)</b>	<b>Execution Date</b>	<b>Contract Number</b>	<b>Applicable Authority Ordinance Reference</b>	<b>Owner/ Responsible Party</b>
Purchase of Service Agreement	Union Pacific Railroad Company	Service Change Notice governing schedule changes for the Northwestern University football game.	Union Pacific (North)	10/6/2022	C40383	2.2.7	Thomas Stuebner
Fixed Facility Agreement	BNSF Railway Company	Amendment 106 to Fixed Facility Agreement V for Metra's share of track projects. This Amendment causes a net increase of \$115,021 in obligated funding and is included in Metra's capital program.	BNSF	10/18/2022	90016	2.2.6	Chris Krakar/ Mark Delaney
Purchase of Service Agreement	Union Pacific Railroad Company	Confidentiality Agreement relative to the sharing of certain Union Pacific management employee names and phone numbers.	Union Pacific	10/19/2022	C40383	2.2.5	Skip Benz
Purchase of Service Agreement	Union Pacific Railroad Company	Extension of the Purchase of Service Agreement, on substantially the same terms, through November 30, 2022.	Union Pacific (All Districts)	10/21/2022	C40383	2.2.6	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Confidentiality Agreement relative to the sharing of certain Union Pacific contract and non-contract employee names and phone numbers.	Union Pacific	10/24/2022	C40384	2.2.5	Skip Benz
Purchase of Service Agreement	BNSF Railway Company	Service Change Notice governing weekday schedule changes, effective November 7, 2022.	BNSF	10/26/2022	90191	2.2.6	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Confidentiality Agreement relative to the sharing of Union Pacific pay matrices, rule interpretations, and contract employee rosters.	Union Pacific (All Districts)	11/4/2022	C40383	2.2.5	Skip Benz

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Fixed Facility Agreement	BNSF Railway Company	Amendment 22 to Fixed Facility Agreement VI to fund Metra's yard improvement projects. This amendment causes a net increase of \$3,999,139 in obligated funding and is included in Metra's capital program.	BNSF	11/11/2022	90004	2.2.6	Chris Krakar/ Mark Delaney
Equipment Lease Agreement	Illinois Railway Museum	Agreement for lease of one Metra-owned ADA-accessible car to customer for its annual holiday event.	Multiple Districts	11/11/2022	A202209	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Agreement for delivery of one Metra-owned ADA-accessible car to the Illinois Rail Museum for use in its annual holiday event.	Union Pacific Northwest	11/15/2022	C40383	2.2.7	Thomas Stuebner
Fixed Facility Agreement	Union Pacific Railroad Company	Amendment 143 to Fixed Facility Agreement III for Metra's share of track projects. This Amendment causes a net increase of \$215,755 in obligated funding and is included in Metra's capital program.	Union Pacific (Northwest)	11/15/2022	C40011	2.2.6	Chris Krakar/ Mark Delaney
Purchase of Service Agreement	BNSF Railway Company	Fare Change Notice for Thanksgiving and day after Thanksgiving promotional fares.	BNSF	11/17/2022	90191	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Fare Change Notice for Thanksgiving and day after Thanksgiving promotional fares.	Union Pacific (All Districts)	11/17/2022	C40383	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Northern Indiana Commuter Transportation District	Letter Agreement governing the schedule change for NICTD to operate over Metra trackage between Kensington and Millennium Station.	Metra Electric District	11/17/2022	E201901	2.2.7	Thomas Stuebner

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Trackage Rights Agreement	Northern Indiana Commuter Transportation District	Letter Agreement governing the schedule change for NICTD to operate over Metra trackage between Kensington and Millennium Station.	Metra Electric District	11/17/2022	E201902	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Service Change Notice governing weekday schedule changes effective December 5, 2022.	Union Pacific (West)	11/21/2022	C40383	2.2.6	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Extension of the Purchase of Service Agreement, on substantially the same terms, through January 31, 2023.	Union Pacific (All Districts)	11/21/2022	C40383	2.2.6	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Service Change Notice governing weekday schedule changes, effective December 5, 2022.	Union Pacific (North)	11/22/2022	C40383	2.2.6	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Memorandum of Understanding relative to the transfer of services from Union Pacific to Metra.	Union Pacific (All Districts)	11/23/2022	C40383	4.3	Thomas Stuebner
Trackage Rights Agreement	Canadian National Railway Company	Letter Agreement documenting minor schedule changes, effective December 12, 2022.	Heritage Corridor	12/1/2022	61	4.3	Thomas Stuebner
Trackage Rights Agreement	Canadian National Railway Company	Letter Agreement documenting schedule changes, effective December 12, 2022.	North Central Service	12/1/2022	WC8009	2.2.6	Thomas Stuebner
Film and Video Production License Agreement	Chicago Story Piccolo Gulinier, Inc.	Agreement for filming a commercial scene aboard a Metra coach at the Western Avenue Coach Yard.	Milwaukee District	12/12/2022	M202210	2.2.3	Thomas Stuebner
Purchase of Service Agreement	BNSF Railway Company	Fare Change Notice for Metra's Holiday Family Fares.	BNSF	12/16/2022	90191	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Fare Change Notice for Metra's Holiday Family Fares.	Union Pacific (All Districts)	12/16/2022	C40383	2.2.7	Thomas Stuebner

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Purchase of Service Agreement	BNSF Railway Company	Service Change Notice for Metra's Holiday Service.	BNSF	12/16/2022	90191	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Service Change Notice for Metra's Holiday Service.	Union Pacific (All Districts)	12/16/2022	C40383	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Fare Change Notice for the New Year's Eve Complimentary Rides.	Union Pacific (All Districts)	12/19/2022	C40383	2.2.7	Thomas Stuebner
Purchase of Service Agreement	BNSF Railway Company	Fare Change Notice for the New Year's Eve Complimentary Rides.	BNSF	12/19/2022	90191	2.2.7	Thomas Stuebner
Purchase of Service Agreement	Union Pacific Railroad Company	Eighth Amendment to the Purchase of Service Agreement governing the transfer of certain UP transportation and mechanical managers to Metra.	Union Pacific (All Districts)	12/28/2022	C40383	4.3	Thomas Stuebner