



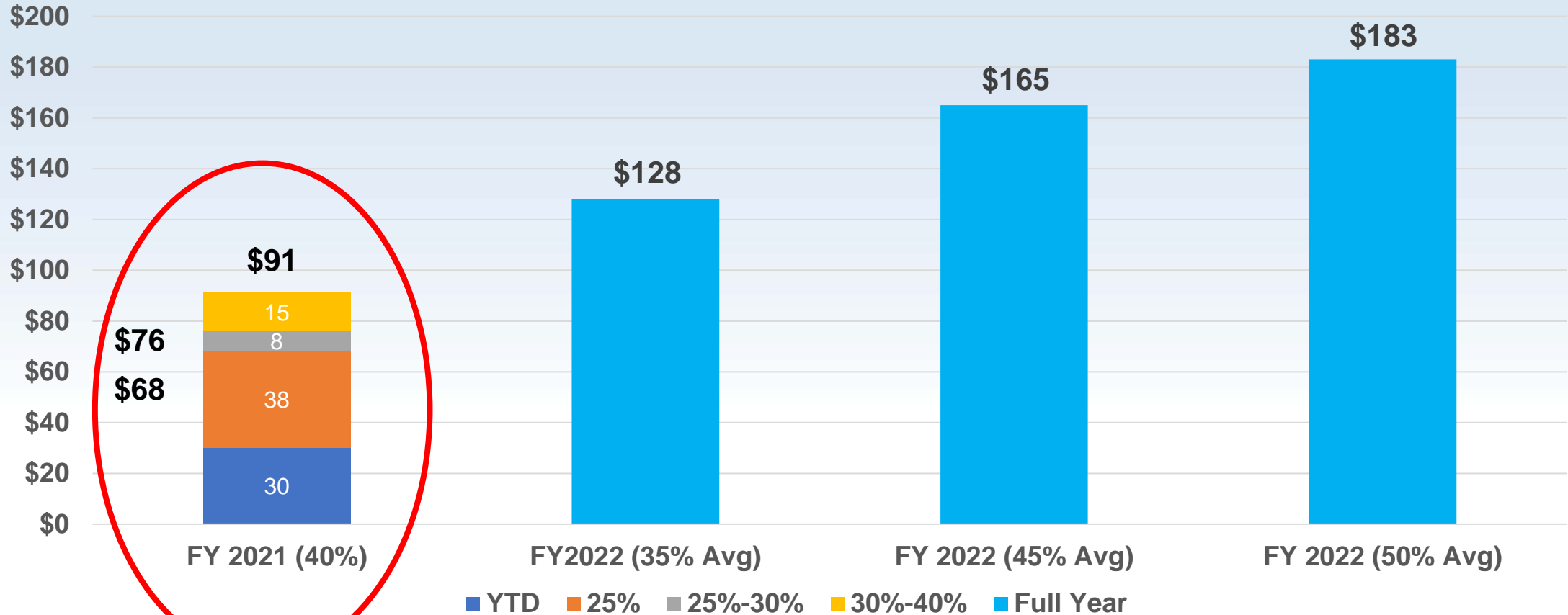
2021 Outlook

Metra Board of Directors
December 15, 2021

Alan Ochab
Acting Chief Financial Officer

2021-2022 Passenger Revenues Possibilities

\$ in Millions



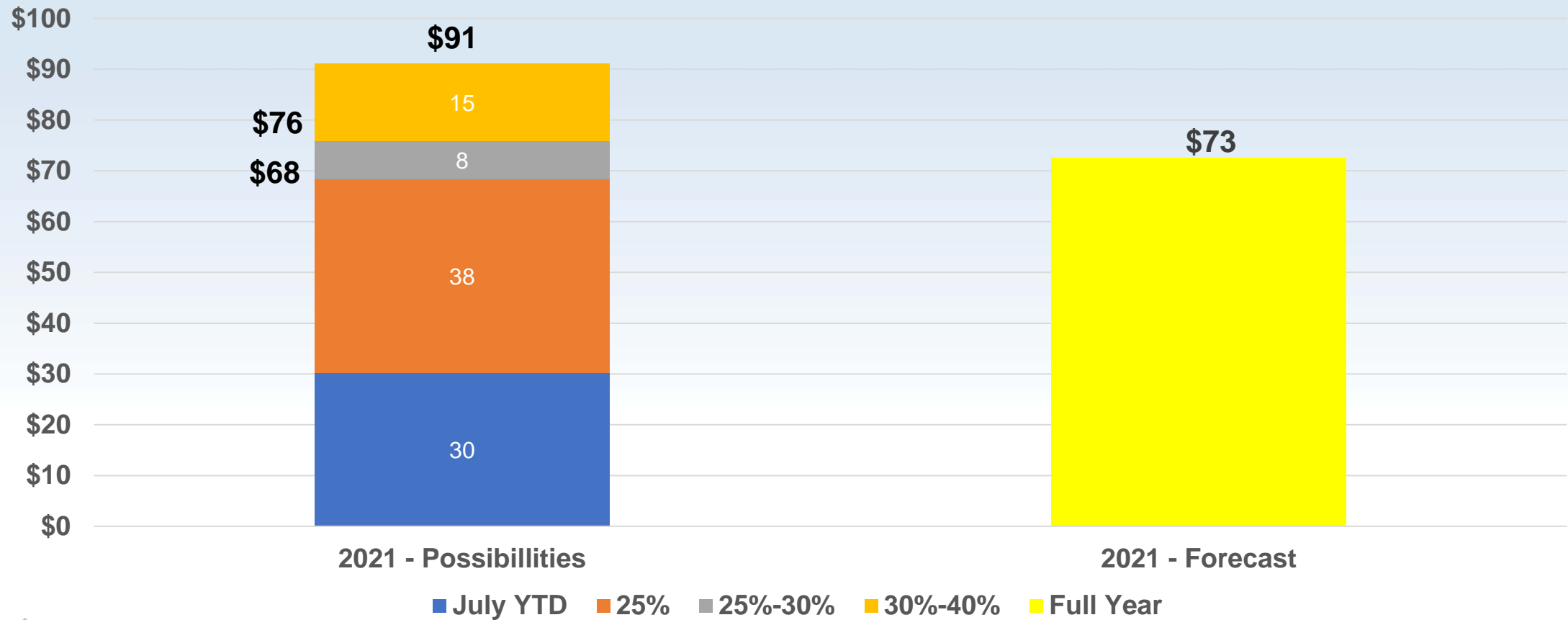
2021 Ridership Update

In 000s

| Scenario | <u>July YTD</u> | <u>Aug</u> | <u>Sept</u> | <u>Oct</u> | <u>Nov</u> | <u>Dec</u> | <u>Total</u> |
|---------------|-----------------|--------------|--------------|--------------|--------------|--------------|---------------|
| Actual | 6,170 | 1,558 | 1,567 | 1,659 | 1,615 | 1,550 | 14,119 |
| 25% | 6,170 | 1,625 | 1,560 | 1,625 | 1,505 | 1,440 | 13,925 |
| 30% | 6,170 | 1,950 | 1,870 | 1,950 | 1,805 | 1,725 | 15,470 |
| 40% | 6,170 | 2,600 | 2,500 | 2,600 | 2,410 | 2,305 | 18,585 |

2021 Passenger Revenue Forecast

\$ in Millions



2021 Outlook

| Dollars in Millions | <u>2021 E</u> | <u>2021 Update</u> | <u>Change</u> |
|--------------------------------|------------------|--------------------|---------------|
| Total Operating Expense | (\$773.6) | (\$730.0) | \$43.6 |
| Passenger Revenue | 68.8 | 72.5 | 3.7 |
| Other Operating Revenue | 54.4 | 54.7 | 0.3 |
| Total Operating Revenue | 123.2 | 127.2 | 4.0 |
| Total Sales Taxes | 467.0 | 487.0 | 20.0 |
| Federal Relief Funding | 183.4 | 115.8 | (67.6) |
| Surplus (Deficit) | \$0.0 | \$0.0 | \$0.0 |
| Recovery Ratio | 43.1% | 36.5% | -6.6% |